

Fund Solutions

Our ETF & Funds Management business seeks to provide investors with quality, diversified investment solutions brought to you by a team with an extensive track record and the insight enabled by Texas Capital.

We believe in the diversity and exceptionalism of the Texas economy. We seek to design simple and efficient ways for investors to take advantage of the attractive business-friendly environment in Texas to enhance their portfolios.

We've made it easy to put the strength of the Texas economy to work in your portfolio.

EQUITY

<i>Large/MidCap</i>	<i># Holdings</i>	<i>Ticker</i>	<i>Benchmark</i>	<i>Style</i>	<i>Expense Ratio</i>
Texas Equity Index ETF	~175-250	TXS	Syntax Midcap 800	Large/MidCap Blend	0.49%
<i>SmallCap</i>	<i># Holdings</i>	<i>Ticker</i>	<i>Benchmark</i>	<i>Style</i>	<i>Expense Ratio</i>
Texas SmallCap Equity Index ETF	~150-200	TXSS	Syntax US SmallCap 2000	SmallCap Blend	0.49%
<i>Sector</i>	<i># Holdings</i>	<i>Ticker</i>	<i>Benchmark</i>	<i>Style</i>	<i>Expense Ratio</i>
Texas Oil Index ETF	~25-50	OILT	None	Sector	0.35%

FIXED INCOME

<i>Money Market</i>	<i>Product Type</i>	<i>Ticker</i>	<i>Minimum Initial Investment</i>	<i>Category</i>	<i>Expense Ratio</i>
Government Money Market Fund	Mutual Fund	TXGXX	\$1,000*	Government Money Market	Gross Ratio: 0.54% Net Ratio**: 0.25%
<i>Money Market</i>	<i>Product Type</i>	<i>Ticker</i>	<i>Management Style</i>	<i>Category</i>	<i>Expense Ratio</i>
Government Money Market ETF	ETF	MMKT	Active	Government Money Market	0.20%

*No minimum subsequent additional investment. Minimum investment amounts are waived for shareholders who elect to participate in an Automatic Investment Plan.

**The Adviser has contractually agreed to limit the total annual fund operating expenses (excluding taxes, interest on borrowings, dividends on securities sold short, brokerage commissions, acquired fund fees and expenses, expenses incurred in connection with any merger or reorganization and extraordinary expenses) to 0.25% through April 30, 2025.



LEARN MORE

To learn more about our funds, scan the QR code or visit <https://www.texascapitalbank.com/etf-funds-management#fund-information>.

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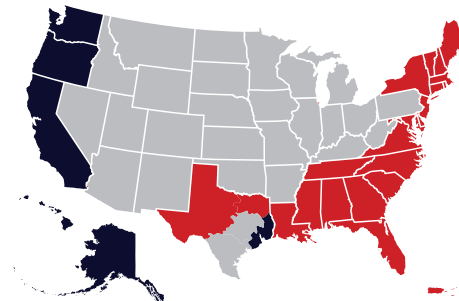
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Investors should carefully consider the investment objectives, risks and charges of the fund before investing. The prospectus contains this information and other information about the fund, and it should be read carefully before investing. Investors can obtain a copy of the prospectus by calling 844.TCB. ETFS (844.822.3837).

FOR TXGXX: You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. An investment in the Fund is not a deposit of the bank or a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor is not required to reimburse the Fund for losses, and you should not expect that the sponsor will provide financial support to the Fund at any time, including during periods of market stress.

FOR MMKT: You could lose money by investing in the Fund. Because the share price of the Fund will fluctuate, when you sell your shares they may be worth more or less than what you originally paid for them. An investment in the Fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor is not required to reimburse the Fund for losses, and you should not expect that the sponsor will provide financial support to the Fund at any time, including during periods of market stress. Although the Fund will seek to qualify as a "government money market fund", it will not seek to maintain a stable net asset value ("NAV") per share using the amortized cost method of valuation. Instead, the Fund will calculate its NAV per share based on the market value of its investments. In addition, unlike a traditional money market fund, the Fund operates as an exchange traded fund ("ETF"). As an ETF, the Fund's shares will be traded on the Exchange and will generally fluctuate in accordance with changes in NAV as well as the relative supply of, and demand for, Shares on the Exchange. You could lose money by investment in the Fund. Because the share price and NAV of the Fund will fluctuate, when shares are sold on the Exchange (or redeemed, in the case of an Authorized Participant), they may be worth more or less than what was originally paid for them.

Investment and Market Risk. *As with all investments, an investment in the Fund is subject to investment risk. Investors in the Fund could lose money, including the possible loss of the entire principal amount of an investment, over short or prolonged periods of time.*

Index Tracking Risk. *There is no guarantee that the Fund will achieve a high degree of correlation to the Index and therefore achieve its investment objective. The Fund may have difficulty achieving its investment objective due to fees, expenses (including rebalancing expenses) and other transaction costs related to the normal operation of the Fund. These costs that may be incurred by the Fund are not incurred by the Index, which may make it more difficult for the Fund to track the Index.*

New Adviser Risk. *The Adviser has not previously served as an adviser to a registered mutual fund or ETF. As a result, there is no long-term track record against which an investor may judge the Adviser and it is possible the Adviser may not achieve the Fund's intended investment objective.*

New Fund Risk. *The Fund is new and does not have shares outstanding as of the date of this Prospectus. If the Fund does not grow large once it commences trading, it will be at greater risk than larger funds of wider bid-ask spreads for its shares, trading at a greater premium or discount to NAV, liquidation and/or a stop to trading. Any resulting liquidation of the Fund could cause the Fund to incur elevated transaction costs for the Fund and negative tax consequences for its shareholders.*

Geographic Concentration Risk. *Because the Fund and the Index will invest only in issuers headquartered in a particular geographic region, the Fund's performance is expected to be closely tied to various factors such as social, financial, economic and political conditions within that region. Events that negatively affect that region may cause the value of the Fund's shares to decrease, in some cases significantly. As a result, the Fund may be more volatile than more geographically diverse funds.*

Small Capitalization Companies Risk. *Investments in securities of small-cap companies may be riskier, more volatile and more vulnerable to economic, market and industry changes than investments in larger, more established companies. As a result, share price changes may be more sudden or erratic than the prices of other equity securities, especially over the short term. Small-cap companies often have less predictable earnings, more limited product lines, markets, distribution channels or financial resources, and the management of such companies may be dependent on one or a few key people. The equity securities of small-cap companies are generally less liquid than the equity securities of larger companies.*

Energy Sector Risk. *Companies operating in the energy sector are subject to risks including, but not limited to, economic growth, worldwide demand, political instability in the regions that the companies operate, government regulation stipulating rates charged by utilities, interest rate sensitivity, oil price volatility, energy conservation, environmental policies, depletion of resources and the cost of providing the specific utility services and other factors that they cannot control.*

Oil and Gas Companies Risk. *Oil and gas companies develop and produce crude oil and natural gas and provide drilling and other energy resources production and distribution related services. Stock prices for these types of companies are affected by supply and demand both for their specific product or service and for energy products in general. The price of oil and gas, exploration and production spending, government regulation, world events and economic conditions will likewise affect the performance of these companies. Correspondingly, securities of oil and gas companies are subject to swift price and supply fluctuations caused by events relating to international politics, energy conservation, the success of exploration projects and tax and other governmental regulatory policies. Weak demand for the companies' products or services or for energy products and services in general, as well as negative developments in these and other areas, would adversely impact the performance of the Fund. Oil and gas exploration and production can be significantly affected by natural disasters as well as changes in exchange rates, interest rates, government regulation, world events and economic conditions. These companies also may be at risk for environmental damage claims.*

Investment returns and principal value will fluctuate and are subject to market volatility, such that an investor's shares, when redeemed or sold, may be worth more or less than their original cost. Unlike mutual funds, shares of ETFs are not individually redeemable directly with the ETF. Shares of ETFs are bought and sold at market price, which may be higher or lower than the Net Asset Value (NAV).

Texas Capital Bank Wealth Management Services, Inc. d/b/a Texas Capital Bank Private Wealth Advisors ("PWA"), a wholly owned subsidiary of Texas Capital Bank, serves as investment adviser to Texas Capital Funds Trust (a Delaware statutory trust formed in 2023 and registered as an open-end management investment company under the Investment Company Act of 1940) for its funds (the "Funds") and is paid a fee for its services. Shares of the Funds are not deposits or obligations of, or guaranteed or endorsed by, Texas Capital Bank or its affiliates. The Funds are not insured by the FDIC or any other government agency. The Funds are distributed by Northern Lights Distributors, LLC, member FINRA/SIPC, which is not affiliated with Texas Capital Bank Private Wealth Advisors.

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